

THE BAIL PROJECT

Bequest Intention Form

I/We wish to provide for the future of The Bail Project through a provision in my/our estate plan. I/We understand that these plans are not legally binding and can be revoked or modified by me/us at any time.

1. I/we have included The Bail Project (EIN: 81-4985512) as a beneficiary of my/our:

☐ Will/Living Trust/Charitable Trust
☐ Retirement Plan
☐ Remainder Interest in Real Estate
☐ Life Insurance Policy
☐ Other

2. ☐ My/our bequest is in the specific amount of \$_____ OR
☐ My/our bequest is a percentage worth approximately \$_____
(Please provide your best estimate of the value of your future gift based on the approximate current value of your assets.)

3. ☐ My/our gift should be designated wherever it is needed most (unrestricted)
☐ Gift for a Specific Purpose: If you are considering designating your bequest for a specific purpose, please contact the Development Department at 310-714-7116. We are happy to discuss what you want to accomplish through your gift.

4. **If applicable** – This gift names The Bail Project as:

☐ Primary Beneficiary ☐ Contingent Beneficiary

Describe contingency_____

Recognition

I/we would like to be recognized as:

First Name(s)_____ Last Name(s)_____

___ I/we want to be recognized for my gift, which may include listing my/our name(s) and gift amount.

___ I/we want to keep my gift amount private. Please only list my/our name(s) as Planned Gift Supporter.

___ I/we want to keep my/our name and gift amount private. Please list me/us as Anonymous.

Name(s) (Print) _____ Date _____

Address _____

City _____ State _____ Zip _____

Email _____ Phone _____

Signature _____ Signature _____

Date _____ Date _____

Please mail this form to:

The Bail Project
Gift Planning
PO Box 102592
Pasadena, CA 91189-2592

For questions or more information, please contact:

Meghan Hamilton
Interim Director of Development
meghanh@bailproject.org

Note: This Estate Gift Intention Form is not legally binding but will allow The Bail Project to understand your gift intention and recognize your future support.

We recommend you consult appropriate legal and tax/financial counsel related to your estate and testamentary plans. All details of your gift will be held in strict confidence.

Thank you for your generosity and dedication to The Bail Project!